



Date: _____

MEDICAL DENTAL HISTORY FORM FOR PATIENTS UNDER 18 YEARS OF AGE

CONFIDENTIAL

PATIENT

Last name _____ First name _____ Middle initial _____

Birth date _____ Name I prefer to be called _____

What sex was the patient assigned at birth? Male Female SS# _____

Home address _____

City/State/Zip _____

School _____ Grade _____

Hobbies/activities _____

PATIENT / GUARDIAN

Custodial parent(s) name(s) _____

Patient lives with (check all that apply) Parent/Guardian 1 Parent/Guardian 2

Parent/Guardian 1 name _____ Cell phone _____

Address (if different) _____

City/State/Zip _____

Email address _____ Occupation _____

Parent/Guardian 2 name _____ Cell phone _____

Address (if different) _____

City/State/Zip _____

Email address _____ Occupation _____

DENTIST

Patient's dentist _____ Phone number _____

Address _____

City/State/Zip _____

Date last seen _____ Reason _____

Other dentists/dental specialists currently being seen _____

Address _____

City/State/Zip _____

Reason _____

PHYSICIAN

Patient's physician _____ Phone number _____

Address _____

City/State/Zip _____

Other physicians/health care professionals being seen now

Name _____ Reason _____

Name _____ Reason _____

GENERAL INFORMATION

What concerns you about your child's teeth? _____

What concerns your child about his/her teeth? _____

How does your child feel about orthodontic treatment? _____

Who suggested that your child might need orthodontic treatment? _____

Why did you select our office? _____

Describe any previous orthodontic treatment or consultations _____

Sibling name _____ Age _____ Had ortho treatment Yes No If yes, where? _____

Sibling name _____ Age _____ Had ortho treatment Yes No If yes, where? _____

Sibling name _____ Age _____ Had ortho treatment Yes No If yes, where? _____

Have we treated any family members? Please name _____

FINANCIAL RESPONSIBILITY

Who is financially responsible for this account?

Last name _____ First name _____ Middle initial _____

Address (if different from page 1) _____

City/State/Zip (if different than page 1) _____

Email address _____ Cell phone _____

Employer _____ SS# _____

Who will be responsible for bringing the patient to ortho appointments? _____

DENTAL INSURANCE

Primary policy holder's name _____ Date of birth _____

SS# _____ Relationship to patient _____

Insurance company _____ Group number _____

Does this policy have orthodontic benefits? Yes No Don't know

Secondary policy holder's name _____ Date of birth _____

SS# _____ Employer _____

Insurance company _____ Group number _____

Does this policy have orthodontic benefits? Yes No Don't know

MEDICAL INSURANCE

Primary policy holder's name _____ Date of birth _____

SS# _____ Relationship to patient _____

Insurance company _____ Group number _____

For the following questions, mark yes, no, or don't know/understand (dk/u). The answers are for office records only and will be considered confidential. A thorough and complete history is vital to a proper orthodontic evaluation.

PATIENT HEALTH INFORMATION

Does the patient take antibiotic pre-medication before any dental procedures? Yes No

Does the patient currently have (or ever had) a substance abuse problem? Yes No

Do you think any of your child's activities affect his/her face, teeth or jaws? How? _____

List any medication, nutritional supplements, herbal medications, or non-prescription medicines, including fluoride supplements, that your child takes.

Medication _____ Taken for _____ Medication _____ Taken for _____

Medication _____ Taken for _____ Medication _____ Taken for _____

Does your child chew/smoke tobacco or vape? Yes No If yes, please specify _____

Have you noticed any unusual changes in your child's face or jaws? _____

Any other physical problems _____

MEDICAL HISTORY

Now or in the past, has your child had:

- yes no dk/u Emotional or sensory issues?
- yes no dk/u Hereditary or developmental conditions?
- yes no dk/u Bone fractures or major injuries?
- yes no dk/u Any injuries to face, head, or neck?
- yes no dk/u Arthritis or joint problems?
- yes no dk/u Cancer, tumor, radiation treatment, or chemotherapy?
- yes no dk/u Endocrine or thyroid problems?
- yes no dk/u Diabetes or low sugar?
- yes no dk/u Kidney problems?
- yes no dk/u Immune system problems?
- yes no dk/u History of osteoporosis?
- yes no dk/u Gonorrhea, syphilis, herpes, or other sexually transmitted disease?
- yes no dk/u AIDS or HIV positive?
- yes no dk/u Hepatitis, jaundice, or other liver problems?
- yes no dk/u Polio, mononucleosis, tuberculosis, or pneumonia?
- yes no dk/u Seizures, fainting spells, or neurologic problems?
- yes no dk/u Mental health disturbance or depression?
- yes no dk/u History of eating disorder (anorexia, bulimia)?
- yes no dk/u Frequent headaches or migraines?
- yes no dk/u High or low blood pressure?
- yes no dk/u Excessive bleeding or bruising tendency, anemia?
- yes no dk/u Chest pain, shortness of breath, tire easily, swollen ankles?
- yes no dk/u Heart defects, heart murmur, rheumatic heart disease?
- yes no dk/u Angina, arteriosclerosis, stroke, or heart attack?
- yes no dk/u Skin disorder (other than acne)?

- yes no dk/u Does your child eat a well-balanced diet?
- yes no dk/u Vision, hearing, or speech problems?
- yes no dk/u Frequent ear infections, colds, throat infections?
- yes no dk/u Asthma, sinus problems, hay fever?
- yes no dk/u Tonsils or adenoids removed?
- yes no dk/u Does your child frequently breathe through his/her mouth?
- yes no dk/u Has your child ever taken IV medication for bone disorders or cancer such as bisphosphonates Zometa (zoledromic acid), Aredia (pamidronate) or Didronel (etidronate)?
- yes no dk/u Has your child ever taken oral medication for bone disorders such as bisphosphonates Fosamax (alendronate), Actonel (ridendronate), Boniva (ibandronate), Skelid (tiludronate) or Didronel (etidronate)?

Allergies or reactions to any of the following?

- yes no dk/u Latex (gloves, balloons)
- yes no dk/u Metals (jewelry, clothing snaps)
- yes no dk/u Acrylics
- yes no dk/u Local anesthetics (novocaine, lidocaine, xylocaine)
- yes no dk/u Aspirin
- yes no dk/u Ibuprofen (Motrin, Advil)
- yes no dk/u Penicillin
- yes no dk/u Other antibiotics
- yes no dk/u Plant pollens
- yes no dk/u Animals
- yes no dk/u Foods
- yes no dk/u Other substance _____

DENTAL HISTORY

Now or in the past, has your child had:

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Erupting teeth very early or very late? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Frequent habit of fingernail biting?
Current <input type="checkbox"/> yes <input type="checkbox"/> no
Age stopped _____ |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Primary (baby) teeth removed that were not loose? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Frequent habit of lip sucking?
Current <input type="checkbox"/> yes <input type="checkbox"/> no
Age stopped _____ |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Permanent or extra (supernumerary) teeth removed? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Teeth causing irritation to lip, cheek, or gums? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Chipped or injured primary or permanent teeth? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Tooth grinding or clenching? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any sensitive or sore teeth? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Clicking, locking in jaw joints? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any lost or broken fillings? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Soreness in jaw muscles or face muscles? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Jaw fractures, cysts, infections? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Has your child been treated for "TMJ" or "TMD" problems? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any teeth treated with root canals or pulpotomies? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any serious trouble associated with previous dental treatment? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Frequent canker sores or cold sores? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Has your child ever been diagnosed with gum disease or pyorrhea? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | History of speech problems or speech therapy? | | |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Difficulty breathing through nose? | | |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Mouth breathing habit or snoring at night? | | |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | History of speech problems? | | |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Frequent habit of thumb/finger sucking?
Current <input type="checkbox"/> yes <input type="checkbox"/> no Age stopped _____ | | How often does your child brush? _____ |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Frequent habit of tongue thrust?
Current <input type="checkbox"/> yes <input type="checkbox"/> no Age stopped _____ | | How often does your child floss? _____ |

FAMILY MEDICAL HISTORY

Have the child's parents or siblings ever had any of the following health problems? If so, please explain.

Bleeding disorders _____

Diabetes _____

Arthritis _____

Severe allergies _____

Unusual dental problems _____

Jaw size imbalance _____

Other family medical conditions _____

RELEASE AND WAIVER

I authorize release of any information regarding my child's orthodontic treatment to my dental and/or medical insurance company.

Signature _____ Date _____

I have read the above questions and understand them. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my child's medical or dental health.

Signature _____ Date _____

MEDICAL HISTORY UPDATES OR CHANGES

Changes _____

Patient signature _____ Date signed: _____

Dental staff signature _____ Date signed: _____